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July 18, 2007

Diane Miyashiro, Docket Clerk to  
The Honorable Ronald Whyte, District Judge  
United States Courthouse  
280 S. First Street, Fourth Floor  
San Jose, CA 95113

**RE: In re SonicBlue Incorporated**  
**C07-3483 RMW**

**RECEIVED**

JUL 23 2007

CLERK OF DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN JOSE

Dear Ms. Miyashiro:

On July 9, 2007, the Court issued its Order Setting Status Conference, a copy of which is enclosed, contemplating that the Court would issue a briefing schedule after it received the Record on Appeal from the Bankruptcy Court.

In fact, this is an interlocutory appeal, and so the Record on Appeal will not be transmitted unless and until the Court grants leave to appeal. The Motion for Leave to Appeal has now been fully briefed and electronically filed in the Bankruptcy Court, but must be ruled upon by the District Court. I have taken the liberty of enclosing Chambers Copies of the all of that briefing.

I do not know if the Bankruptcy Court will transmit the Motion for Leave to Appeal and associated papers to the District Court electronically. I would be happy to re-file those documents electronically with the District Court if that would be helpful, although I will be out of the country until July 26<sup>th</sup>.

If I can be of any assistance in this matter, please do not hesitate to call

Very truly yours,

Michael St. James

Cc: Grant Stein, Esq. (w/o encl).  
Cecily Dumas, Esq. (w/o encl.)